

To,

The Board of Directors
Suraksha Diagnostic Limited
(Formerly known as Suraksha Diagnostic Private Limited)
Plot No DG-12/1, Action Area 1D,
Premises No 02-0327,
New Town, Rajarhat,
Kolkata, West Bengal, India, 700156

Dear Sirs,

Sub: Proposed initial public offering of equity shares of Suraksha Diagnostic Limited (formerly known as Suraksha Diagnostic Private Limited) (the “Issuer” or the “Company”) comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer”)

1. We, M S K A & Associates (‘the firm’), statutory auditors of the Company, hereby consent to use in the Red Herring Prospectus and Prospectus of the Company to be filed with the Securities and Exchange Board of India (‘SEBI’), Registrar of Companies, West Bengal at Kolkata (‘ROC’) and the relevant stock exchanges where the Equity Shares are proposed to be listed (‘the Stock Exchanges’), (i) our examination report dated October 21, 2024 on the restated consolidated financial statements for three months period ended June 30, 2024 and the financial years ended March 31, 2024, March 31, 2023 and March 31, 2022 (‘the Restated Consolidated Financial Information’) prepared in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “ICDR Regulations”) and Companies Act, 2013 along with the rules issued thereunder (“the Act”) and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India (the ‘ICAI’); and (ii) Statement of Special Tax Benefits with respect to the Company and its Shareholders dated November 23, 2024 which appear in such Red Herring Prospectus and Prospectus.
2. We also consent to the references to us as the “Statutory Auditors” of the Company under the headings “Definitions and Abbreviations”, “General information”, “Other Regulatory and Statutory Disclosures” and other sections in the Red Herring Prospectus and Prospectus. The following information in relation to us may be disclosed:

Name: M S K A & Associates
Firm Registration Number: 105047W
Peer Review Certificate Number: 016966
Address: 4th Floor, Duckback House, 41 Shakespeare Sarani, Kolkata 700017

Tel.: 033-6766 1600
Email: Dipakjaiswal@mska.in

3. We further consent to be named as an “expert” as defined under Section 2(38) of the Act, read with Section 26(5) of the Act, in relation to the above mentioned Restated Consolidated Financial Information, our examination report dated October 21, 2024, thereon, and the Statement of Special Tax Benefits included in the Red Herring Prospectus and Prospectus.

4. The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to the Book Running Lead Managers ('the BRLMs') or letters included in the Red Herring Prospectus and Prospectus other than those mentioned in Clause 1 and 2 above. Neither we nor our affiliates shall be liable to any investor or the BRLMs or any other third party in respect of the Offer. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and BRLMs) claims, damages, liabilities and costs arising consequent to our giving consent, except to the extent such claims, damages, liabilities and costs arise out of gross negligence or fraud by us, in which case, our liability shall be limited to the amount of fees paid to us for such services, subject to Clause 5 below.
5. Nothing in this letter of consent shall be construed to:
 - (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Red Herring Prospectus and Prospectus; or
 - (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities;
6. We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Act, to the ROC, the Stock Exchanges, SEBI or any regulatory authorities as required by law.

For M S K A & Associates
Chartered Accountants
Firm Registration No. 105047W

Dipak Jaiswal
Partner
Membership No. 063682
UDIN: 24063682BKATFU7996

Place: Gurugram
Date: November 25, 2024